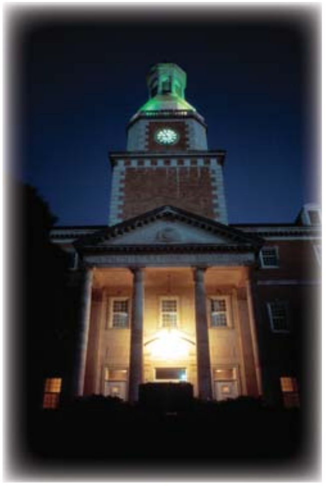
Proven Program Providers



The University of North Texas

The University of North Texas is the leading university of the Dallas/ Fort Worth region of Texas. It has more than 30,000 students and is the fourth largest university in Texas.

As a doctoral/ research university, UNT ranks in the top 4 percent of U.S. colleges and universities clasified by the Carnegie Foundation. UNT is the flagship of the UNT system, which includes the UNT Health Sciences Center at Fort Worth and the UNT Dallas campus.

The Professional Development Institute of the University of North Texas

The Professional Development Institute of the University of North Texas is a not-for-profit corporation that has been in existence for 30 years. It serves as an important source of education, information and training. In addition to programs in financial planning, PDI is a major supplier for oil and gas accounting education, corporate training, paralegal training and a number of other programs for professionals.

See Why PDI Is The Program Leader

Class Site

The PDI/UNT program is located at Allstate, 8675 Freeport Parkway North, Irving, TX 75063. Visit us online for driving directions.

Savings and Enrollment Options

Participants may qualify for savings by enrolling and paying for the entire program prior to the start of the first session. Individual classes are also an option for those who want to concentrate on only one area of study. Discounts also available for FPA members and UNT alumni.

Educational Loans

Educational loans are available through Sallie Mae. For more information contact Tami Russell at 866.374.0876 or via email at trussell@pdi.org

FREE Open Houses

We invited you to learn more about the program, and discuss the benefits, during one of our free open houses. Open houses are traditionally held shortly before the beginning of each program. Visit us online for details.

Visit us online for more information
http://financial-planning.pdi.org

Program Director Kyle Deatherage
940.369.PASS or kdeatherage@pdi.org

Program Manager Tami Russell
866.374.0876 or trussell@pdi.org

NEW! Tuesday Programs!

Certificate Program in Personal Financial Planning

Jump-start your career in financial planning by enrolling in one of the country's first Board approved programs. Now in its 22nd year!

PDI Professional Development Institute
UNIVERSITY OF NORTH TEXAS

940.369.PASS
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http://financial-planning.pdi.org

PDI Is The Program You Need To Excel In The Competitive Financial Planning Industry

For more than 20 years, PDI has been working with seasoned industry practitioners and those new to financial planning to provide a CFP Board-registered program designed to prepare you for the demands of both the profession and the CFP® Certification Examination.

> *Becoming a CERTIFIED FINANCIAL PROFESSIONAL™ requires dedication, perseverance, and the ability to meet strict educational and employment requirements. The highest-level certification awarded to a financial planner, the CFP® mark remains the leading choice for the nation's top financial advisers.*

Flexible...Convenient...Rewarding

With the convenience of Tuesday night classes, you'll be eligible to sit for the CFP® Certification Examination in a little over a year! Our instructors are at the top of the financial planning profession - part of the reason PDI's Financial Planning Certificate Program maintains an above average pass rate of 70% on the CFP® Certification Examination.

Call PDI Now To Learn More

If you are thinking of a rewarding career as a financial planner - spending time with people, understanding their financial position and helping them realize their goals through a carefully devised strategy - call PDI now and set your sights on achieving the coveted CFP® certification.

Programs That Fit Your Needs

A new program begins every February. The program covers a 16-month period. This program is designed for the busy professional who must meet professional and personal demands.

Learn the Benefits of the PDI Program

Weekday-only classes meet Tuesday from 6 p.m. to 9 p.m.

Two ***distinct program sessions:***

Session I –
Investments; Risk Management & Insurance; Income Taxation

Session II –
Case Studies in Financial Planning; Trusts & Estates; Retirement & Employee Benefits

All-inclusive price

Experienced instructors

Local program director

High national pass rate

Faculty and Staff

The Certificate Program in Personal Financial Planning features outstanding instructors and the extra added benefit of a local director.

Many of the program instructors have been with the program for 10+ years. PDI's Program Director Kyle Deatherage is himself a graduate of this dynamic program.

Kyle Deatherage, Director
Deatherage is a CERTIFIED FINANCIAL PLANNER™ certificant. He is an alumni of Austin College in Sherman and works as an investment advisor representative with Securities America Advisors, Inc. He is a featured lecturer at UNT's Emeritus College on financial issues.

G. Lynn Smith
J.D.
Estates & Trusts

Charles Schmidt
CFP®, CLU, ChFC, MBA
Retirement & Employee Benefits

Derek Jett
CFP®
Investments

David Rhodes
CFP®, MBA
Case Studies in Financial Planning

Kenneth Picerno
CFP®
Federal Taxation

Rich Treta
CFP®
Risk Management & Insurance